

Overview of changes made to the Principles and Practices of Financial Management

April 2024

The Principles and Practices of Financial Management (PPFM) were reviewed and an updated version published in April 2024. The PPFM is available on the company website www.equitable.co.uk.

No non-trivial changes were made to the principles set out in the PPFM.

No non-trivial changes were made to the practices set out in the PPFM.

The table below summarises other notable changes

Section reference	Changes made/comments
3.1-3.8	Clarified by removing wording what was duplicated in subsequent sections